



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, May 18, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Wednesday, May 18, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,713.38	0.19	-7.43	-7.43	-2.88	12.69	12,159 SAR	2.27	21.00
Qatar (QE Index)	13,020.32	1.26	-4.20	-4.20	-3.79	11.99	662 QAR	1.52	15.32
Dubai (DFMGI)	3,437.30	-0.94	-6.97	-7.59	-2.53	7.55	333 AED	1.82	39.49
Abu Dhabi (ADI)	9,907.77	1.41	-1.64	-1.72	-0.41	16.72	1,435 AED	2.03	20.27
Bahrain (BAX)	1,963.11	0.33	-4.44	-4.52	-5.33	9.23	20 BHD	1.25	171.58
MUSCAT SE INDEX	4,156.29	-0.17	-0.05	-0.05	-1.16	0.65	5 OMR	0.95	13.25
SP GCC Comp LMC	211.08	0.37	-8.01	-8.02	-5.24	11.24			

Developed Markets

MSCI World Index	2,665.06	-2.98	-3.52	-4.67	-12.71	-17.53			
U.S. (S&P 500)	3,923.68	-4.04	-4.84	-5.04	-13.39	-17.68			
U.K. (FTSE 100)	7,438.09	-1.07	0.68	-1.41	-1.03	0.73			
Japan (Topix)	1,884.69	0.96	-1.63	-0.79	-3.17	-5.40			

Emerging Markets

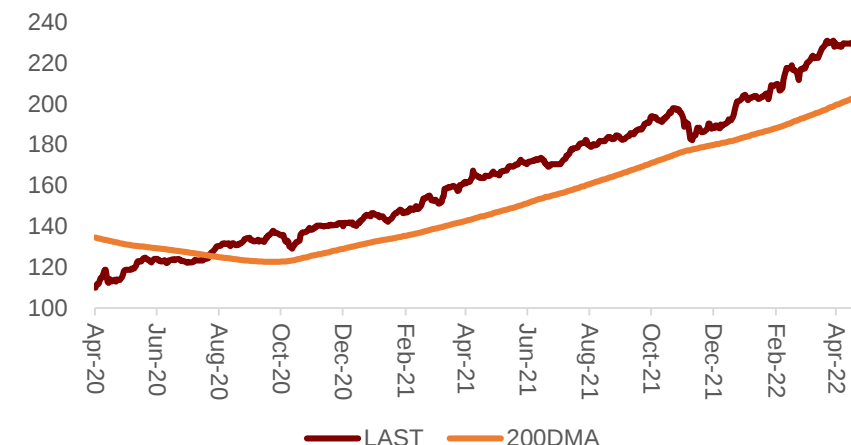
MSCI EM Index	1,033.19	0.23	0.16	-4.00	-9.51	-16.14			
China (SSE Composite)	3,085.98	-0.25	2.81	1.28	-5.11	-15.22			
India (Sensex)	54,208.53	-0.20	-1.14	-5.00	-7.44	-6.94			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,937.96	1.85	-6.17	-5.03	-2.56	12.70	47.37 KWD	2.57	23.79
Kuwait Premier Index	8,822.73	2.12	-6.37	-5.21	-2.63	15.49	36.40 KWD	2.76	25.99
Kuwait Main Index	6,110.62	0.89	-5.47	-4.37	-2.30	3.81	10.97 KWD	1.90	16.54
NIC 50	9,650.72	1.33	-6.38	-5.22	-2.64	13.24	28.60 KWD	2.74	24.99

Kuwait Sector

Banking	1,864.47	1.72	-6.32	-4.78	-3.40	14.89	27.88 KWD	1.47	26.99
Telecom	1,297.72	2.43	-8.35	-8.15	2.82	19.13	3.98 KWD	0.93	15.94
Industrials	1,342.93	2.83	-6.75	-5.93	3.70	17.65	4.77 KWD	0.99	13.13
Financial services	1,559.32	1.36	-6.44	-5.87	-6.11	9.56	4.03 KWD	0.84	18.73
Real estate	1,313.54	3.19	-4.74	-4.15	-5.86	-0.97	2.84 KWD	0.70	23.96
Basic materials	1,170.35	1.01	-0.15	0.93	0.74	14.21	1.04 KWD	1.66	11.86
Health care	492.00	0.00	-0.49	2.07	-0.61	-38.27	0.24 KWD	2.98	13.83
Consumer services	671.83	0.77	-5.64	-5.36	-5.61	-8.11	0.79 KWD	0.91	32.19
Insurance	1,535.31	0.70	-0.37	-0.39	-5.30	0.13	0.64 KWD	0.71	9.19
Consumer Disc	1,544.50	-0.05	-4.56	-4.38	0.10	15.55	0.20 KWD	1.22	13.18
Energy	1,218.29	-0.10	-4.07	-2.47	-6.20	-14.69	0.25 KWD	0.86	15.93
Technology	647.48	0.00	-3.26	-3.26	-4.30	-5.32	0.01 KWD	0.78	0.00
Utilities	565.79	0.47	-3.15	-3.15	-3.59	-5.70	0.24 KWD	2.70	16.58

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices rose on Thursday, recovering from early losses, on hopes that planned easing of restrictions in Shanghai could improve fuel demand while lingering concerns over tight global supplies outweighed fears of slower economic growth. Brent crude futures for July were up \$1.53, or 1.4%, at \$110.64 a barrel at 0447 GMT, after falling by more than \$1 earlier in the session.

Kuwait Market

The market closed today up by +1.85%, closed at 7,937.96 value traded 96.6 million KD, Premier market value traded reached 77.9 million KD and closed at 8,822.73 up by 2.12%.

Saudi Market

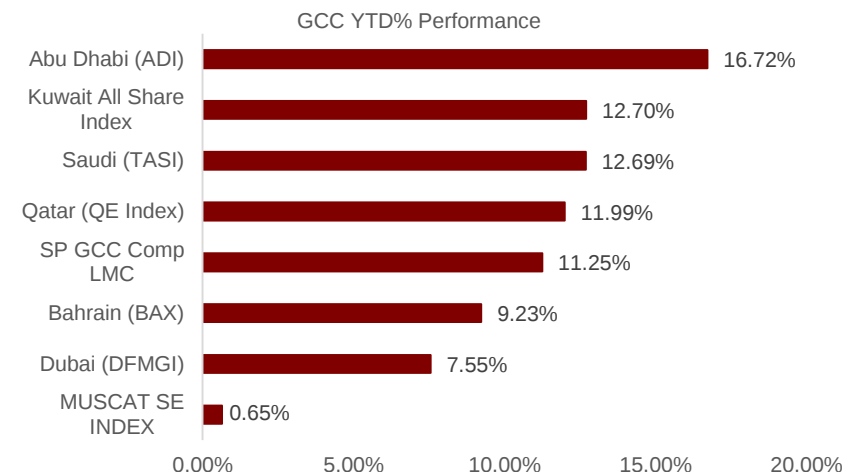
The Market closed up today by +0.19%. Market supported by oil prices movement.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.025	2.40	-4.65	-2.57	-6.73	7.95	7.74 KWD	2.02	27.00
KFH	0.920	2.11	-7.54	-6.60	-5.51	21.63	8.54 KWD	4.48	32.00
Zain	0.638	2.57	-6.45	-6.31	1.59	7.23	2.76 KWD	2.44	14.65
BOUBYAN BANK	0.846	1.93	-10.38	-8.92	-0.08	18.76	3.16 KWD	4.19	34.00
Agility	1.170	4.00	-7.14	-6.40	5.88	23.81	2.61 KWD	1.36	2.52
Saudi Arabia									
ARAMCO	40.70	-1.21	-0.29	-0.29	3.87	25.06	8,954.24 SAR	7.47	20.33
SABIC	121.00	0.17	-7.63	-7.63	-7.63	4.31	363.01 SAR	2.02	35.00
STC	105.00	-2.23	-9.48	-9.48	-2.60	-6.58	210.01 SAR	2.98	18.83
AL-RAJHI BANK	96.20	0.21	-12.84	-12.84	-4.16	8.55	384.81 SAR	4.91	27.44
NCB	72.10	2.85	-8.73	-8.73	1.69	11.96	322.87 SAR	1.94	21.00
United Arab Emirates									
ETISALAT.AD	31.50	-1.56	-8.11	-10.00	-14.77	-0.63	273.95 AED	5.60	29.14
FAB.AD	20.10	-0.79	-9.87	-10.43	-14.83	7.93	222.06 AED	2.00	14.97
EMIRATES NBD	13.25	-0.75	-11.96	-13.11	-11.67	-2.21	83.69 AED	1.03	9.13
DB ISLAMIC BK	6.08	0.66	-5.74	-5.74	-1.46	13.01	44.02 AED	1.15	9.94
EMAAR PROPERT	5.92	-2.15	-6.33	-7.21	-1.33	21.06	48.42 AED	0.76	7.98
Qatar									
QNB	22.00	-0.41	-5.38	-5.38	-4.64	8.96	203.20 QAR	2.10	16.24
INDUSTRIES QAT	17.42	0.93	-7.39	-7.39	-8.32	12.46	105.39 QAR	2.92	11.30
QA ISLAMIC BK	24.86	2.52	1.51	1.51	4.28	35.62	58.74 QAR	2.42	16.96
MASRAF AL RAYA	4.72	0.70	-12.47	-12.47	-8.74	1.68	43.88 QAR	1.42	21.46
MESAIEED PETRO	2.56	1.19	-1.16	-1.16	-12.03	22.49	32.16 QAR	1.99	16.70
OMAN									
BANK MUSCAT	0.530	0.76	0.76	0.76	3.92	14.98	1.99 OMR	0.95	8.33
OMANTEL	0.872	-1.80	1.40	1.40	-0.46	15.96	0.65 OMR	1.16	7.69
BANK DHOFAR	0.115	-0.86	-2.54	-2.54	0.00	-8.73	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.199	-0.50	-0.50	-0.50	-2.93	1.02	0.32 QAR	0.58	12.71
OMINVEST	0.310	-1.27	-1.27	-1.27	-8.28	1.31	0.21 QAR	0.69	6.85



Leading Sector, Security Performance

Kuwait

The market is up today by + 1.85 %The leading sector best performance indices today are Real estate 3.19 % Industrials 2.83 % Telecom 2.43 % respectively

Telecommunication sector are up today by + 2.43 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.43 %

KSA

Saudi Armco have negative performance today by -1.21 %, SABIC have positive performance today by + 0.16 %

STC have negative performance today by -2.23 %, Al Rajhi Bank has a positive performance today by + 0.21 %

UAE

ETISALAT .AD have negative performance today by -1.56 %, FAB.AD have negative performance today by -0.79 %

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
11-May- 22	22.57%	13.37%	0.06%	0.46%	0.41%	6.88%	2.54%	11.11%	5.54%	3.99%
18-May- 22	22.6%	13.25%	0.06%	0.50%	0.42%	6.82%	2.53%	11.08%	5.50%	4.0%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw